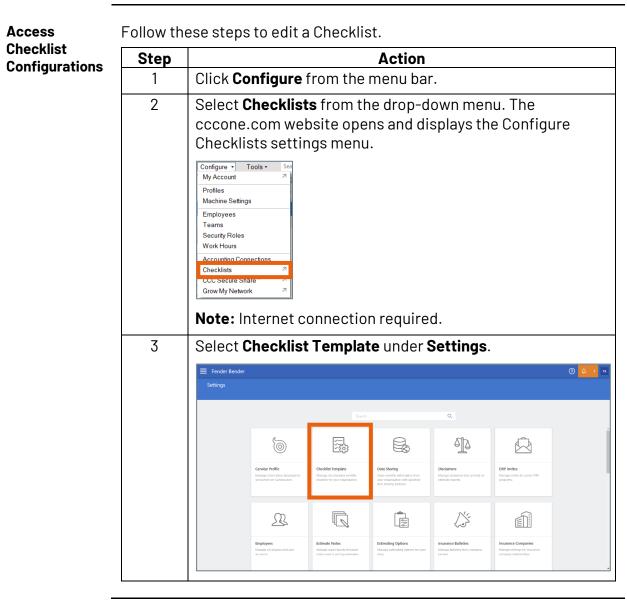
Customize Checklist Repair Phases

Introduction This Job Aid describes how to customize a repair phase to include the desired checklist item.



Continued on next page



Customize Checklist Repair Phases, Continued

Access Action Step Checklist Select the appropriate Checklist Version, and click **Edit**. 4 Configurations , continued + Add VERSION AUTHOR ITEMS STATUS 🔻 PUBLISH DATE 1 Training RF12 11 Draft Not published 🖉 Edit Delete \land Publish Preview Note: In order to edit the Checklist, the status must be marked as Draft.

Follow these steps to create a new Checklist phase starting from the **Custom Phase** Edit Checklist page.

Step	Action					
1	Select Edit from the PHASE NAME list on the left-side panel. The Edit Checklist Phases page will open.					
Settings > Checkist Template > Edit Checkist Edit Checklist - v1 (DRAFT)						
	Finished making changes? Click publish to start using this checklist on new workfiles.					
	🖉 Edit	+ Add				
	PHASE NAME	TYPE CHECKLIST ITEM MAND	INSURANCE COMPANIES			
	Pre-Repair >	Document prior damage on vehicle Photograph VIN	All			
	Structural/Frame	Photograph VIN Sign Authorization to Repair / and or POA	All			
	Body	Check for illuminated warning lights	All			
2	Click + Add .					
	+ Add					
3	Type the name of the new phase, then click OK .					
	Test Phase					
	🔟 Delete	∧ Move Up	🗸 ок			

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Adding a

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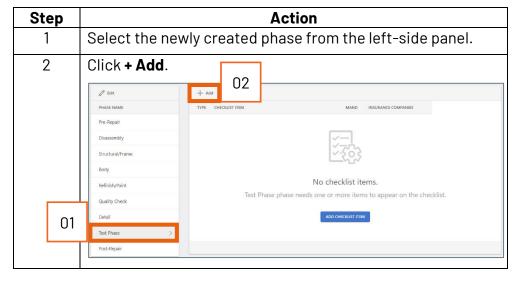
Customize Checklist Repair Phases, Continued

Adding a	Step	Action		
Custom Phase , continued	4	The Edit Checkl item.	ist section will open with	the new Checklist
		+ Add		
		PHASE NAME		
		Pre-Repair	system defined phase	
		Disassembly	system defined phase	
		Structural/Frame	system defined phase	
		Body	system defined phase	
		Refinish/Paint	system defined phase	
		Quality Check	system defined phase	
		Detail	system defined phase	
		Test Phase		
		Post-Repair	system defined phase	

Follow these steps to add Checklist details.



Add Checklist



Continued on next page



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Customize Checklist Repair Phases, Continued

Add Checklist	Step	Action		
Items , continued	3	The Edit Checklist Items section will open. Add Checklist details to the General and Advanced tabs as needed.		
		GENERAL ADVANCED		
		Crediti them Rene (English)* Image: Image in the image in th	re del Elemento (Español)	
		Description (English) Descripción	n (Español)	
		0/300	0 / 300	
		Prace* Security O Test Phase * O All Rol		
		O Type* • O •		
		Note: For more information on add the General and Advanced Elemen job aid.		
	4	Click SAVE.		

