
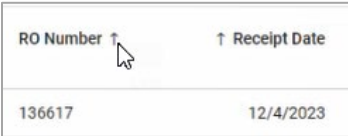


# CCC® Dealer Management Reports

**Dealer Management Reports** The **Dealer Management Reports** displays two dealer management reports intended to assist in reconciliation reports. These reports allow you to see what has matched over to your DMS.

Both the **DMS Receipts** and **DMS RO Export** reports have:

Part	Description
1	Icons allow you to export to <b>PDF/ Excel</b> and <b>Search</b> the dashboard. 
2	Click column headers to <b>Sort</b> columns as needed to manage how your data is displayed. 
3	Use the dashboard <b>Filters</b> to further manage how your data is displayed: <div style="display: flex; justify-content: space-around; margin-top: 10px;"> <div data-bbox="326 842 773 1136" style="border: 1px solid #ccc; padding: 5px; width: 45%;"> <p><b>DMS Receipts</b></p> <p><b>Filters</b> <span style="float: right;">✕</span></p> <p>▼ Locations - [Redacted]</p> <p>▼ Date Range - This Month-to-Date</p> <p>▼ DMS Export Status - All</p> </div> <div data-bbox="889 842 1239 1161" style="border: 1px solid #ccc; padding: 5px; width: 45%;"> <p><b>DMS RO Export</b></p> <p><b>Filters</b> <span style="float: right;">✕</span></p> <p>▼ Locations - [Redacted]</p> <p>▼ Date Range - This Month-to-Date</p> <p>▼ Estimator - All</p> <p>▼ Status - All</p> <p>▼ DMS Export Status - All</p> </div> </div>

*Continued on next page*

## CCC® DMS Dashboard, Continued

### Dealer Management Reports, Continued

Prior to viewing the dashboard, you may be asked to review the available filters and click **Apply** to view the dashboard with your selection.

**Note:** The user must have accounting permission to view the accounting information in the **Dealer Management Reports** tab.

### DMS Receipts

This report displays the Receipt details including export status based on the filters selected, and Count of Customer IDs, Vehicle IDs and Total \$.

Memo	RO Number ↑	Receipt Date	Receipt ID	Receipt Type ↑	Received From	Owner	Check/Auth Number	Customer ID	Vehicle	Vehicle ID
[Redacted]	[Redacted]	12/1/2023	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	FH583
[Redacted]	[Redacted]	12/4/2023	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	N/A
[Redacted]	[Redacted]	12/4/2023	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	N/A
[Redacted]	[Redacted]	12/4/2023	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	N/A
								51	51	51

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### DMS RO Export

This report gives a range of ROs based on the filters selected, and their details including DMS export status.

Created Date	RO Number ↑	DMS RO Number	Owner	DMS Customer ID	Vehicle	Date In	Date Out	Vehicle ID	Remaining Balance - Insurance	Remaining Balance - Customer	Estimate
12/1/2023 06:45 AM	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]			[Redacted]	745.45	0.00	745.45
12/1/2023 08:30 AM	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	12/1/2023	12/1/2023	[Redacted]	3,406.89	0.00	3,406.89
12/4/2023 02:12 PM	[Redacted]	[Redacted]	[Redacted]	[Redacted]	[Redacted]	11/22/2023	12/1/2023	[Redacted]	1,124.60	500.00	2,124.60
								76	76	100,938.70	

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**Note:** Use the scroll bar to view additional columns in the dashboards.