

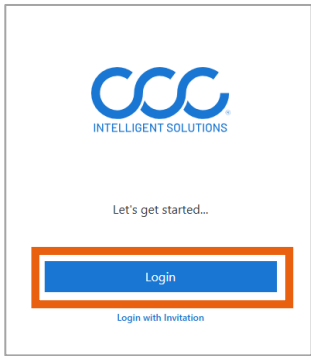
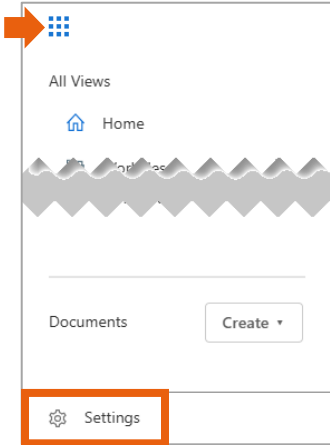
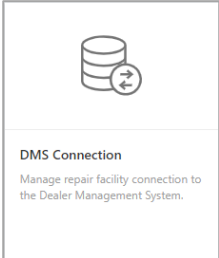
Configuring a Dealer Management System (DMS)

Introduction

This job aid discusses configuring your Dealer Management System (DMS) Connection on cccone.com.

Note: Users at the Repair Facility must have the **Dealer Management - Allow workfile accounting profile to be changed** Security Role permission enabled to configure the DMS Dashboard.

Access DMS Connection

Step	Action	
1	Visit cccone.com .	
2	Select Login , enter your credentials, then select Sign In .	
3	Select the menu icon, then Setting .	
4	Select the DMS Connection tile. The Edit DMS Connection page opens. Note: This tile is accessible to Repair Facility Administrators with appropriate permission.	

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Configuring a Dealer Management System (DMS), Continued

Configuring the DMS Connection Settings

Step	Action
1	Move the slider to Enable the connection with your Dealer Management System (DMS) . Note: Workfile numbering must be set to "manual" while the connection with your DMS is enabled.
2	Enter the appropriate DMS values in the General settings section.
3	If desired, move the slider to Enable in the Allow exporting accounting variance section to allow accounting data to be re-exported after a repair order is reopened and closed, sending updated data to your DMS. Note: Depending on your DMS provider this option may not be available.
4	The Accounting Profiles section allows users to view, edit, and manage multiple profiles, with the original profile set as the default. Note: At least one accounting profile must be present for the integration to work.
5	Select Save . The DMS integration is now configured in CCC ONE. 