

CCC® Promote – Promo Dashboard

Introduction CCC® Promote - Promo Dashboard enables OEM dealers to view their promotional parts sales on CCC Platform. It allows you to view all promotional parts data and trends based on promotional programs configured by OEM manufacturers.



This dashboard is an aggregate view of the data included in the Dealer Summary Report available to you on the CCC Supplier Portal. If you are participating in multiple Promote programs, you will need to select the OEM manufacturer to view promotional parts data specific to that OEM. You will see the aggregate metrics for Promote parts and have the ability to view details by OEM part number or shop level.

**Accessing
Promo
Dashboard-
Supplier
View**

1. Access the supplier portal using your login credentials.
2. Expand the **CCC Promote** in your left pane and click **Promo Dashboard**.

You will see the following filters:

OEM Manufacturer	Select the manufacturer you need from the list. You can also use the search feature and click Apply to specify the manufacturer.
Month Selection	You will be able to view data for the previous 12 months with the ability to select and view up to 6 months at a time. Select a month or consecutive months as needed. NOTE: The data for the current month may not display a complete picture of the month as per Last Refresh Date.

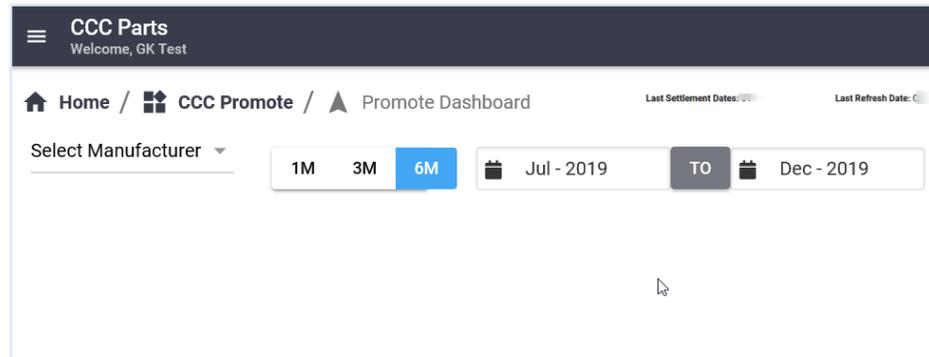
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CCC® Promote – Promo Dashboard, Continued

**Accessing
Promo
Dashboard-
Supplier
View,**
continued

You will also see:

Last Settlement Dates	The data in this dashboard is based on the Dealer Summary Reports available on the CCC Supplier Portal. It displays the date that the last file for the full reporting period date range was created, for which the data is available.
Last Refresh Date	Last Refresh date for dashboard data.



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CCC® Promote – Promo Dashboard, Continued

Widgets

You will see following widgets in the Promo Dashboard. You can always click the  icon on the top right of the widget to view attribute descriptions.

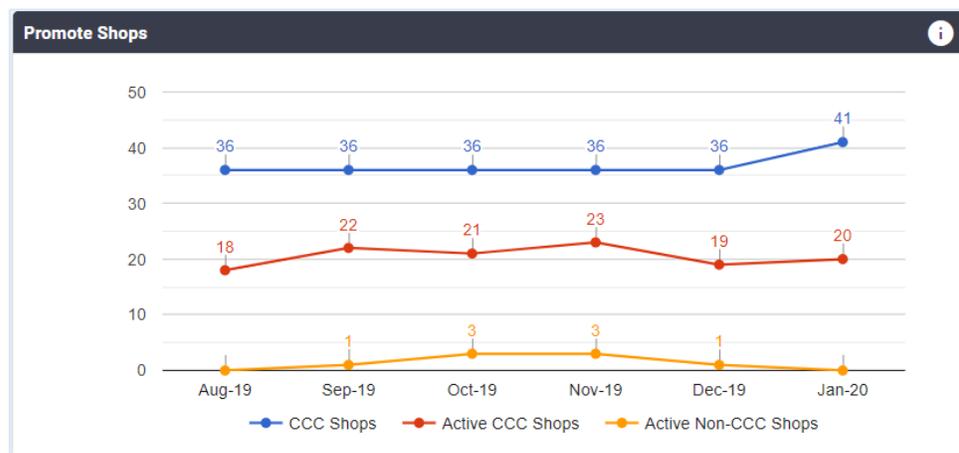
Reports are normally generated for most OEM dealers once or a couple times a month.

Dealers may be in a couple of Promote programs and they may have metrics like how many parts they are selling, if the program is electronic only and does not allow manual submission, OEM that allows manual transactions to trigger invoices., etc.

Promote Shops Widget

Displays the number/count of repair shops in a participating Promote Dealers Network. It displays three data types:

CCC Shops	Total count of CCC Shops in the dealer’s delivery area that the dealer has configured. These Repair Facilities can see Promote parts and have the ability to order Promote parts electronically, provided that they have configured the dealer in their CCC Estimating client.
Active CCC Shops	Total Number of CCC Shops with at least one Promote transaction in CCC Estimating within a selected date range.
Active Non-CCC Shops	Total number of active non-CCC Shops with at least one or more Promote transactions recorded on Promote eligible invoices submitted via CCC.



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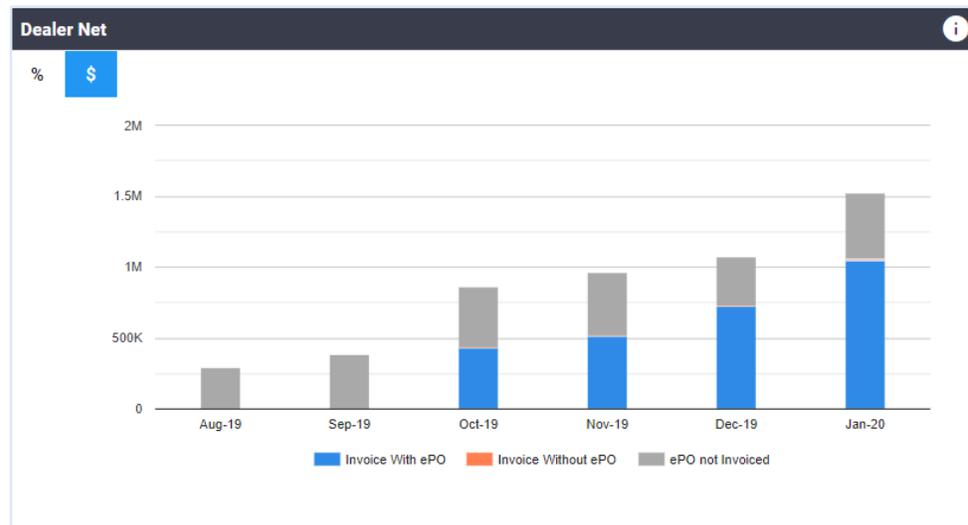
CCC® Promote – Promo Dashboard, Continued

Dealer Net Widget

Displays total dollar amount of purchased parts at Dealer Net based on promotional invoices. It shows promotional parts sold by the dealer as either a percentage of the total dollar amount or dollar amount on a monthly basis.

There are three Dealer Net categories:

Invoice with ePO	Lists the dollar amount of Promotional parts on rebate eligible invoices (manual and electronic) with matching electronic purchase orders (ePOs).
Invoice without ePO	Lists the dollar amount of Promotional parts on rebate eligible invoices (manual and electronic) with no matching electronic purchase orders (ePOs). Data in this category will be displayed only for those Promotional programs where manual submission is allowed.
ePO not invoiced	Data for ePOs that have not yet been invoiced.

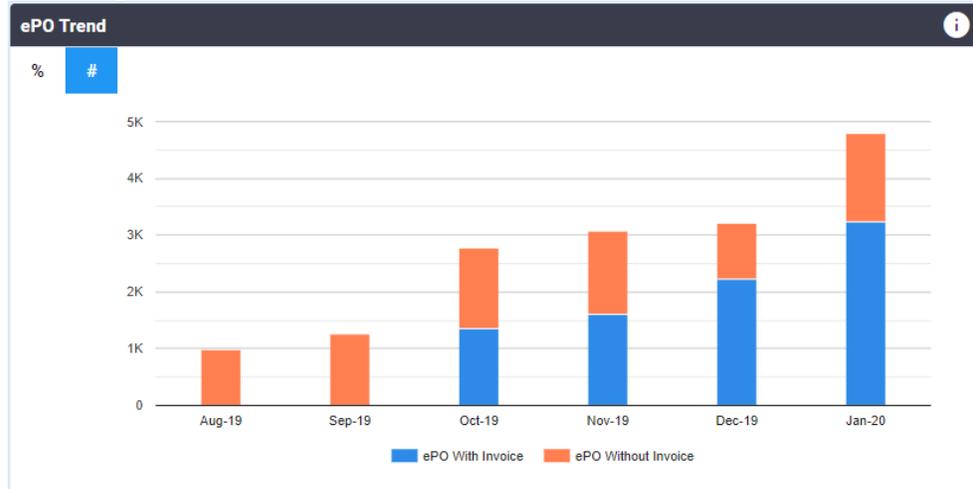


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CCC® Promote – Promo Dashboard, Continued

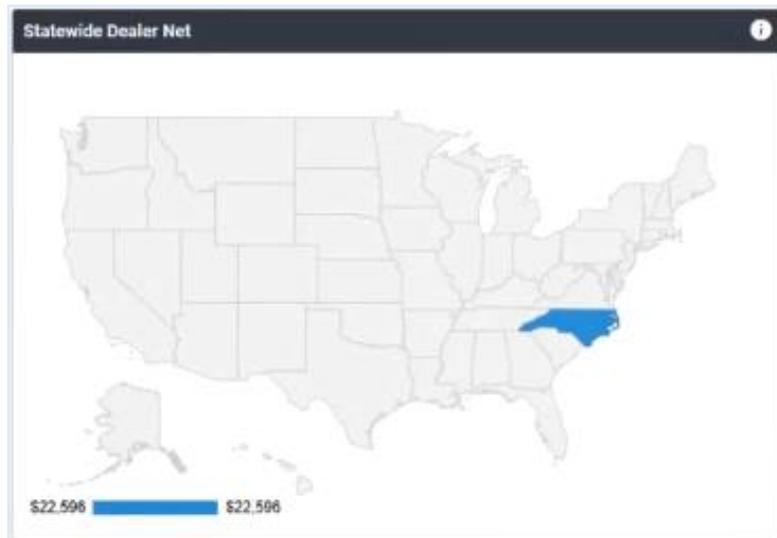
ePO Trend Widget

Displays the count or percentage of electronic purchase orders placed in CCC Estimating. It displays the number of ePOs with or without a matching invoice.



Statewide Dealer Net Widget

Includes the map that displays the total amount of Promote parts at Dealer NET by state. Hover over a state to view the dollar amount of promotional parts that were sold in that state in the selected timeframe. The color brightness scale will indicate states with higher or lower dealer net values.



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CCC® Promote – Promo Dashboard, Continued

Promote Dealer Stats and Promote Dealer Trend

The Promote Dealer Stats allow you to view Promote transactions details for one month at the dealer and state levels. Dealers with locations in multiple states will be able to view data by state.

All columns in the table include a sort feature – click a column header once or twice to sort by ascending or descending. Click the radio button next to the month name in the top right-hand corner of the widget to toggle between months. The descriptions for remaining columns are:

Trend	Click this column to view Promo parts sales compared to the previous month. The Trend column is displayed for a completed settlement month only. It will display:  Green arrow pointing upward if it is more than 10%  Red arrow pointing downward if it is less than 10%  Yellow arrows if it is in between
Shop Net Compliance:	Indicates if the shop net price on the invoice is less than or equal to shop net price on the electronic purchase order.
Part Sold	Count of Promote parts sold by the dealer.
Dealer Net	Total dollar amount of Promote parts sold (at Dealer NET).
Rebate	Total dollar amount of OEM Rebates for eligible Promote sales.
Manual Invoices	Number of manual invoices submitted by the dealer.

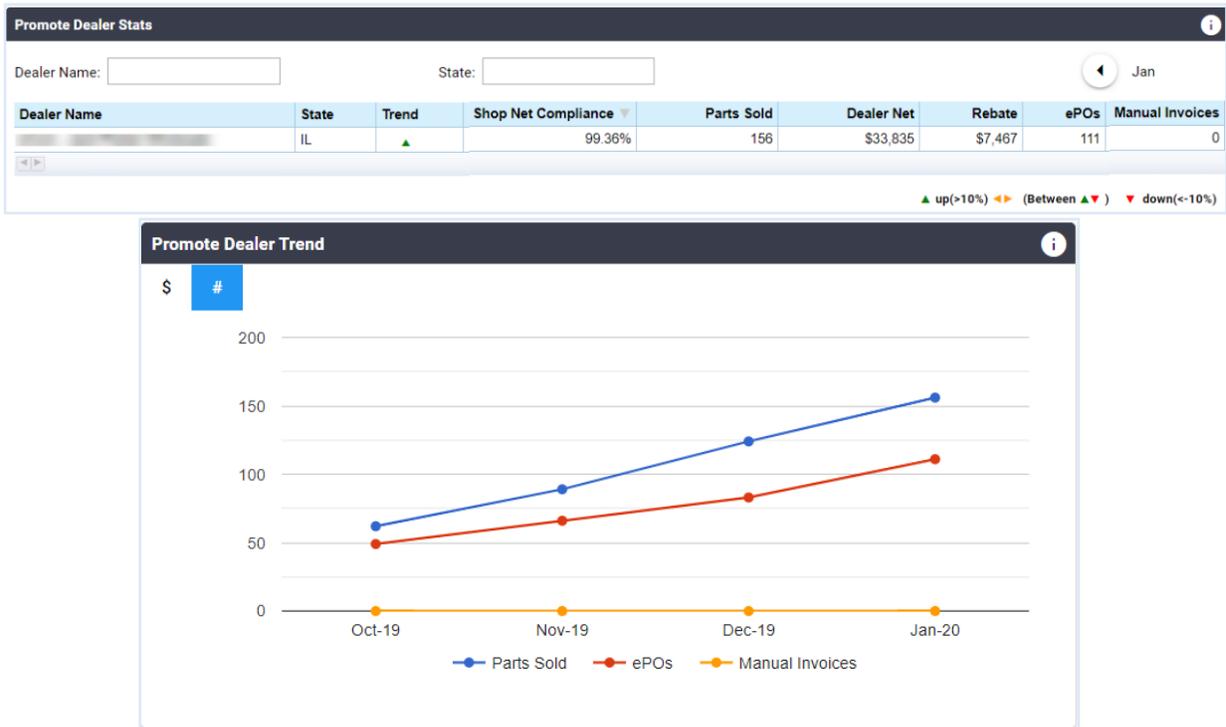
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CCC® Promote – Promo Dashboard, Continued

Promote Dealer Stats and Promote Dealer Trend, continued

The dashboard will also display the visual trend for that month in the Promote Dealer Trend graph next to it. You will be able to view the trend in dollars or number/count of parts sold.



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CCC® Promote – Promo Dashboard, Continued

Promote Parts Stats and Promote Parts Trend Widgets

Promote Parts Stats displays data from Promote transactions for the selected month (displays current month by default).

All columns in the table include a sort feature to view data you need quickly:

- Click a column header once or twice to sort by ascending or descending.
- Click the radio button next to the month name in the top right-hand corner of the widget to toggle between months.

OEM Part Number	Displays promotional OEM part number. Select an OEM part number from the list of parts displayed in the table or enter a part number in the field above the table to view the trend for that part number in the Promote Parts Trend graphic next to it.
Trend	The selected month's Parts sold will be compared to the previous month's to determine an increase or decrease in volume. The trend column is displayed for a completed settlement month only.
Part Sold	Number of promotional parts sold by the dealer during a selected month.
Dealer Net	Dollar amount sum for promotional parts sold in the designated timeframe – summarized at Dealer NET. The Promote Parts Trend displays a month by month trend comparison of the OEM Part number selected in the Promote Parts Stats table.



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CCC® Promote – Promo Dashboard, Continued

Promote Shop Stats and Promote Shop Trend Widgets

The Promote Shop Stats widget displays Promote transaction data for active shops that purchase Promote parts using CCC Estimating. You can view the data for all active shops (at the shop level) or search for a specific shop or state. You will be able to sort each column in the ascending or descending order to view data as needed.

Following are the column descriptions:

Shop Name	Shows shop name. Select the shop to view its' Promote trend to the right. You can also specify the shop using the Shop Name search field on top.
State	Shows state where the shop is located. You can also specify the state to view shops in that state.
Trend	Displays Promo parts sales compared to the previous month. The trend column is displayed for a completed settlement month only.
Parts Purchased	Number of promotional parts purchased by the shop during a selected month
Dealer Net	Sum of dollar amount for eligible promotional parts summarized at Dealer NET.
Rebate	Sum of amount paid by the manufacturer to the dealer for selling parts at promotional value.
ePOs	Number of ePOs matching submitted invoices.
Manual Invoices	Number of manual invoices submitted by the dealer for rebate eligible Promote sales to the shop.

