

# Predictive Transaction Detail Report

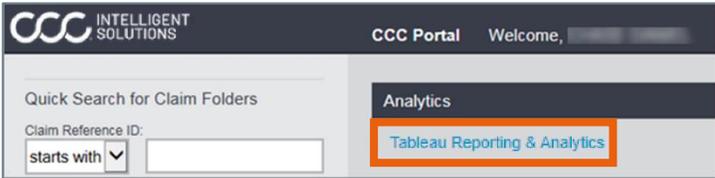
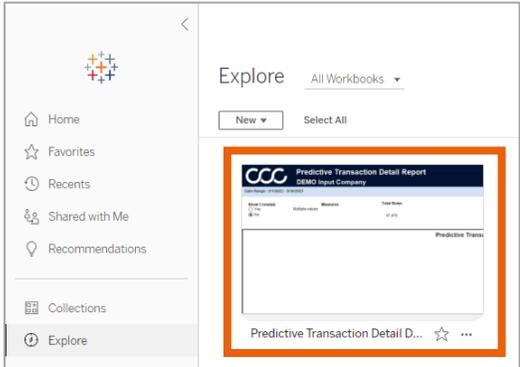
## Introduction

The **Predictive Transaction Detail Report** allows carriers to in conjunction with the PMOI Claim Match Report to understand, at a smaller granularity, respective predictions. The attributes give insight on how accurate the data is being matched on specific attributes.

This dashboard allows you to:

- Select data filters based on **Input Attributes**.
- Select filter based on **Time Period**.
- Select filter based on **Predictive Attributes**.

## Access Predictive Transaction Detail Report

Step	Description
1	Enter your <b>User ID</b> and <b>Password</b> to login to the CCC® Portal.
2	Click the <b>Tableau Reporting &amp; Analytics</b> link in the Analytics section of the CCC® Portal home page. A new Analytics window opens. 
3	Click <b>Explore</b> on the left side panel.
4	Select <b>All Workbooks</b> from the dropdown.
5	Select the <b>Predictive Transaction Detail Report</b> Dashboard. 

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# Predictive Transaction Detail Report, Continued

## Report Filters

**Book** and **Question Mark** icon:

- Select the **Question Mark** icon to enable a help overlay for dashboard tips. Select the **Book** icon to open the dashboard glossary.
- **Date Range:** Displays the **Start/End** date selected from the Date filter.
- **Date Last Refreshed:** Displays the **Date/Time** the data was last refreshed.

**Note:** Click **Apply** to set the changes to the selection made where applicable.

## Predictive Filters

Stage	Description
1	Select a <b>MOI Filters</b> option from the following dropdown categories: <ul style="list-style-type: none"> <li>• <b>Appraiser Type</b></li> <li>• <b>Inspection Location</b></li> <li>• <b>Inspection Type</b></li> </ul>
2	Select a <b>Predictive Filters</b> option from the following dropdown categories: <ul style="list-style-type: none"> <li>• <b>Standard MOI Code</b></li> <li>• <b>Total Loss Category Code</b></li> </ul>

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# Predictive Transaction Detail Report, Continued

## Report Filters, continued

### Date Filter

Stage	Description
1	<b>Date Range Selection:</b> Select either <b>Custom</b> or <b>Fixed Date Range</b> .
2	<b>Custom Date Range:</b> Select one of the date range options from the dropdown.
3	<b>Start/ End Date Picker:</b> Select or enter a <b>Start</b> and <b>End Date</b> , if Fixed the Date Range Selection is chosen.

### Data Filter

Stage	Description
1	<b>Airbag Deployed:</b> Select <b>Yes</b> and/or <b>No</b> to display vehicles Airbag that have/have not deployed.
2	<b>Input Company Name:</b> Select the <b>Company Name(s)</b> to display.
3	<b>Input Drivable Flag:</b> Select <b>Yes</b> and/or <b>No</b> to display vehicles that are/are not drivable.
4	<b>Input Primary Impact Point:</b> Select the primary <b>Impact point(s)</b> to display.
5	<b>Input Secondary Impact Point:</b> Select the secondary <b>Impact point(s)</b> to display.
6	<b>Input Vehicle Owner State:</b> Select the vehicle owner <b>state(s)</b> to display.
7	<b>Odometer Flag:</b> Select to view vehicle with/ without a <b>flag</b> on the odometer.
8	<b>User Name:</b> Select the <b>user name(s)</b> to display.
9	<b>Source User Name:</b> Select the <b>source user name(s)</b> to display.

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# Predictive Transaction Detail Report, Continued

## Predictive Transaction Detail Report

The screenshot shows the 'Predictive Transaction Detail Report' for 'DEMO Input Company'. At the top, there's a header with the CCC logo, the report title, and navigation options like 'Predictive', 'Date', and 'Data'. Below the header, a date range is set to '10/1/2023 - 10/31/2023' and the data is noted as 'Data Last Refreshed: 10/24/2023 3:47:15 PM'. On the left, a 'Show Crosstab' section has radio buttons for 'Yes' (selected) and 'No'. A 'Measures' dropdown is set to '(Multiple values)'. To the right, the 'Total Rows' is 41,259, and a 'Download Crosstab' button is visible. The main area is a table titled 'Predictive Transaction' with columns for Year, Standard 1st MOI Code, Customer 1st MOI, 1st Appraiser Type, 1st Inspection Location, 1st Inspection Type, Custom Rule 1, User Name, User ID, Source User Name, Input Company Name, Input Claim Office, Input Claim Number, Input Year, and Input VI. A row in the table is highlighted with a callout '5'. At the bottom, there is a copyright notice for CCC Intelligent Solutions.

Stage	Description
1	Select <b>Yes</b> to from the Show Crosstab section to display the Predictive Detail Report data.
2	Use the <b>Measures</b> dropdown to select specific measures to display in the Predictive Transaction grid.
3	The <b>Total Rows</b> area displays the count of records in the Predictive Transaction section.
4	Click Download Crosstab to download the Predictive Transaction in an Excel or CSV format. <ol style="list-style-type: none"> <li>Choose the <b>Download Crosstab</b> export option.</li> <li>Select the desired <b>sheet</b> from the Download Crosstab popup.</li> <li>Then click <b>Download</b> to complete the export.</li> </ol>
5	The Predictive Transaction section shows all the attributes, metrics, and data points that reference the claim.

The 'Download Crosstab' popup window shows a selection interface. It prompts the user to 'Select a sheet from this dashboard' and displays five sheet thumbnails: 'Date Range S...', 'Exception Co...', 'Predictive Tra...', 'Refresh Time ...', and 'y Copyright'. The 'Predictive Tra...' sheet is selected. Below the sheets, there is a 'Select Format' section with radio buttons for 'Excel' (selected) and 'CSV'. A 'Download' button is at the bottom right.

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