

Predictive Matched Detail Report

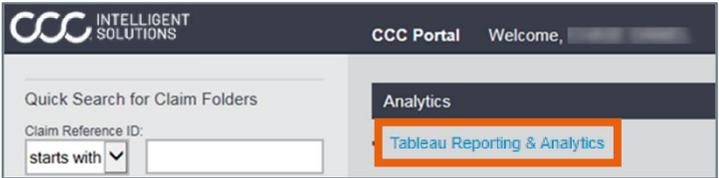
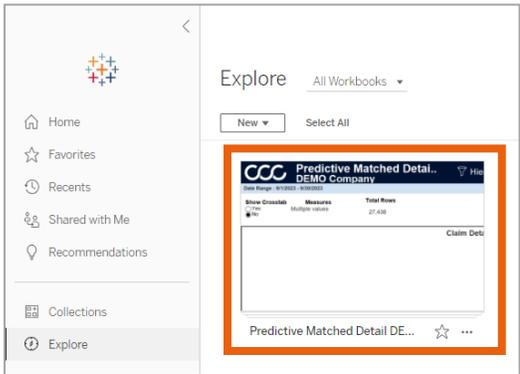
Introduction

The **Predictive Matched Detail Report** allows carriers to view specific claims and the respective PMOI predictions. Follow the claim’s lifecycle to see what predictions were made and how the MOI may have changed through each phase of the appraisal.

This dashboard allows you to:

- Select filters based on data filters: **Claim, Appraiser, Condition, or Vehicle Attributes.**
- Select filter based on **Time Period.**
- Select filter based on **Predictive Attributes.**
- Select **Hierarchy** filters.

Predictive Matched Detail Report

Step	Description
1	Enter your User ID and Password to login to the CCC® Portal.
2	Click the Tableau Reporting & Analytics link in the Analytics section of the CCC® Portal home page. A new Analytics window opens. 
3	Click Explore on the left side panel.
4	Select All Workbooks from the dropdown.
5	Select the Predictive Matched Detail Report . 

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Predictive Matched Detail Report, Continued

Report Filters



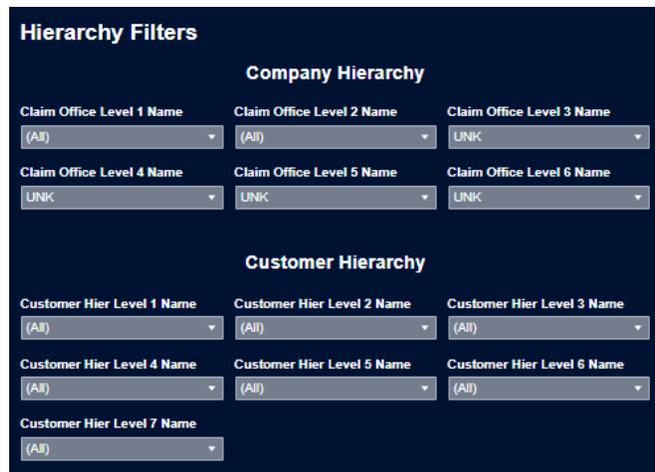
Book and **Question Mark** icon:

- Select the **Question Mark** icon to enable a help overlay for dashboard tips. Select the **Book** icon to open the dashboard glossary.
- **Date Range:** Displays the **Start/End** date selected from the Date filter.
- **Date Last Refreshed:** Displays the **Date/Time** the data was last refreshed.

Note: Click **Apply** to set the changes to the selection made where applicable.

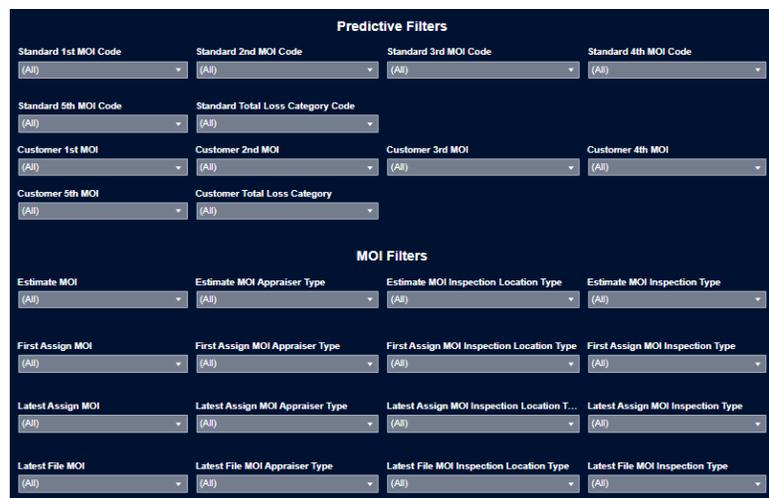
Hierarchy Filters

Stage	Description
1	In the Company Hierarchy section select one or multiple names from each Level.
2	In the Customer Hierarchy section select one or multiple names from each Level.



Predictive Filters

Stage	Description
1	Select a Predictive Filters option from the following dropdown categories: <ul style="list-style-type: none"> • Standard MOI Code • Standard Total Loss Category Code • Customer MOI • Customer Total Loss Category
2	Select a MOI Filters option from the following dropdown categories: <ul style="list-style-type: none"> • Estimate • First Assignment • Latest Assignment • Latest File



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Predictive Matched Detail Report, Continued

Report Filters, continued

Date Filter

Stage	Description
1	Date Range Selection: Select either Custom or Fixed Date Range .
2	Custom Date Range: Select one of the date range options from the dropdown.
3	Start/ End Date Picker: Select or enter a Start and End Date , if Fixed the Date Range Selection is chosen.

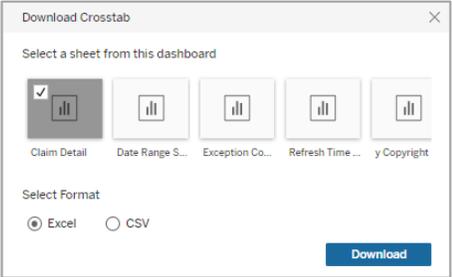
Data Filter

Stage	Description
1	Select an option from the dropdowns in the Claim section to filter by claim details.
2	Select an option from the dropdowns in the Appraiser section to filter by Appraisers involved with a claim.
3	Select an option from the dropdowns in the Condition section to filter by condition attributes for the vehicle involved with the claim.
4	Select an option from the dropdowns in the Vehicle section to filter by the type of vehicle involved with the claim.
5	Select an option from the dropdowns in the Severity Range section to filter by severity damage the vehicle sustained involved with the claim.

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Predictive Matched Detail Report, Continued

Predictive Matched Detail Report

Stage	Description
1	Select Yes to from the Show Crosstab section to display the Claim Report data.
2	Use the Measures dropdown to select specific measures to display in the Detail Data grid.
3	The Total Rows area displays the count of records in the Data Details section.
4	Click Download Crosstab to download the Detail Data in an Excel or CSV format. <ul style="list-style-type: none"> A. Choose the Download Crosstab export option. B. Select the desired sheet from the Download Crosstab popup. C. Then click Download to complete the export. 
5	The Claim Detail section shows all the attributes, metrics, and data points that reference the claim.

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