

Create Repair Plan

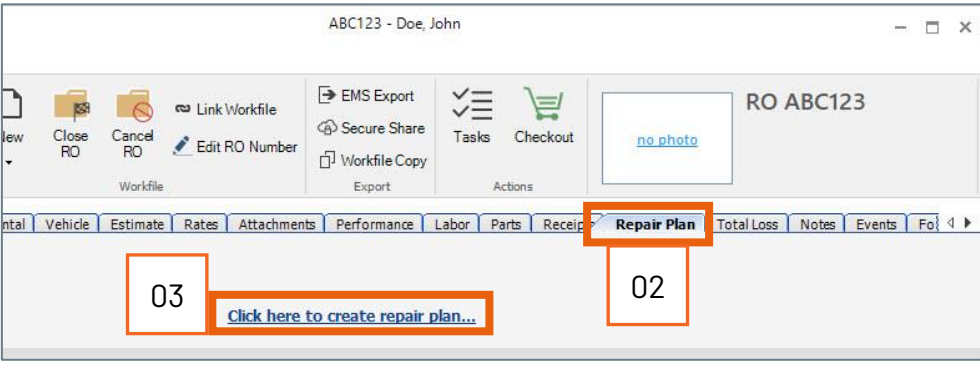
Introduction

This Job Aid discusses two ways to create a New Repair Plan for a Repair Order (RO) in CCC® Repair Workflow. It can be accessed from the **Repair Plan tab** or the **Production Schedule Dashboard**.

Repair Plan Tab

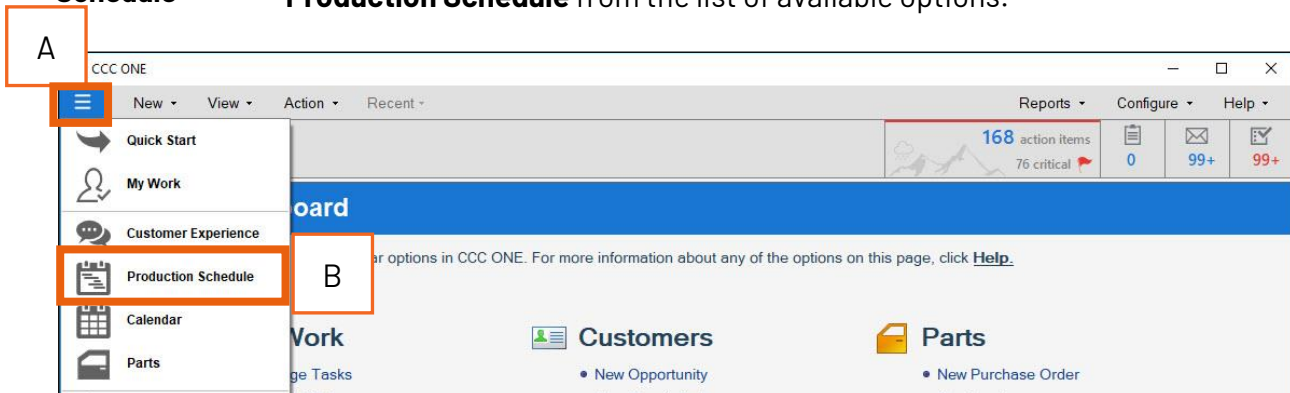
Follow the steps in the table below to create a New Repair Plan from the Repair Plan tab.

Step	Action
1	Open a Repair Order .
2	Select the Repair Plan tab.
3	Select Click here to create repair plan... This opens the New Repair Plan window. <i>Please proceed to the New Repair plan section on page 3.</i>



Access Production Schedule

You can also create a Repair Plan from the Production Schedule. To access the Production Schedule, select the (A) **menu icon** then select (B) **Production Schedule** from the list of available options.



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Production Schedule Dashboard

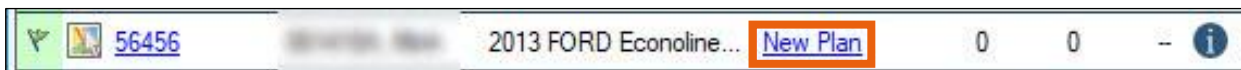
All the RO's currently on the schedule can be viewed on the Production Schedule Dashboard. Use the table below to navigate this dashboard.

Part	Description
1	Filter Production Schedule results by list of categories.
2	Search by criteria such as Name or RO number to view only those RO's.
3	Print or Preview documents by options such as Estimator Repair Phase, Technician/Team, etc.
4	The Current Phase column states if the RO has a Repair Plan and indicates the Current Phase of the Repair Plan.

The screenshot shows the Production Schedule Dashboard interface. Callout 01 points to the filter dropdown menu. Callout 02 points to the search bar. Callout 03 points to the 'New Plan' link in the 'Current Phase' column. Callout 04 points to the 'Current Phase' column header.

Owner Name	Vehicle	Current Phase	Sublet %	Info	Sun 7/22	Mon 7/23	Tue 7/24	Wed 7/25	Thu 7/26	Fri 7/27	Sat 7/28	Sun 7/29	Mon 7/30
3094	1999 TOYO Camry CE ...	[Scheduled]	0	0				Mechanical/EI	Body				
56456	2013 FORD Econoline...	[New Plan]	0	0									
3331	2015 HOND Accord C...	Pre-Repair	--	--									
3365	1998 ACUR CL	[Not Started]	0	64									
0110181	2013 HOND Accord S...	Refinish	0	0									
Vehicle In:					0	0	0	2	0	0	0	0	0
Vehicle Out:					0	0	0	0	0	0	0	0	1
Total On Site (Hours):					110	110	110	110	110	110	110	110	110
WIP (Burn Hours):					0	0	0	0	0	0	0	0	0
WIP (Vehicles):					1	1	1	2	2	2	2	2	2

To create a repair plan for an RO, click the **New Plan** link, this opens a New Repair Plan window.



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Create Repair Plan, Continued

New Repair Plan

Either way you create the Repair Plan, the New Repair Plan pop window displays with available Plans.

Step	Action
1	Select a Repair Plan for the RO from the Repair Plan list.
2	Set the appropriate Vehicle In and Repairs Started date (MM/DD/YYYY) and time. Note: Vehicle In and Repairs Started default to the current (system) date. Use the calendar icon select a specific day.
3	Click OK once all the fields are set, this will open the Repair Plan window.

Note: To setup Repair Plan options, go to the **Configure Menu > Locations > Repair Plans**.

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Create Repair Plan, Continued

Repair Plan

The **Repair Plan** will display showing the selected Vehicle In and Repairs Started dates. In the RO's Repair Plan new Phases can be added/removed, marked as complete/incomplete, and hours can be recalculate based on changes. Add Repair Plan comments if necessary.

When complete click **OK** to save the Repair Plan.

Repair Plan

56456 061418A, Minh 2013 FORD Econoline Car... License Plate
Jan Hardisty 1 CCC1-1C1 TEST COMPA... VIN Exterior Color

Schedule

Vehicle In: Original: 07/25/2018 8:00 AM → Repairs Started: 07/25/2018 → Repairs Completed: 07/30/2018 → Promise / Vehicle Out: 4:00 PM

Complete Complete Complete Complete

← Previous Week Today Next Week →

Sun 7/22	Mon 7/23	Tue 7/24	Wed 7/25	Thu 7/26	Fri 7/27	Sat 7/28	Sun 7/29	Mon 7/30	Tue 7/31	Wed 8/1	Thu 8/2	Fri 8/3	Sat 8/4
			Body					Detail					

Phase Details

+ Add Phase X Remove Phase Complete as Scheduled Incomplete Recalculate

Repair Phase	RO Hours	Burn Rate	Start	Finish	Production Hours	Duration Days
Pre-Repair	--	--	7/25/2018 8:00 AM	7/25/2018 10:00 AM	2.0	0.1
Disassembly	--	--	7/25/2018 10:00 AM	7/25/2018 2:00 PM	4.0	0.3
Structural/Frame	--	--	7/25/2018 2:00 PM	7/25/2018 6:00 PM	4.0	0.3
Mechanical/Electrical	--	--	7/25/2018 6:00 PM	7/25/2018 10:00 PM	4.0	0.3
Body	--	--	7/25/2018 10:00 PM	7/27/2018 9:30 AM	8.0	1.1

Comments:

OK Cancel

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Create Repair Plan, Continued

View Repair Plan

The new Repair Plan information appears on the Repair Plan workfile tab (see image on previous page) and on the Production Schedule on the Production Schedule Dashboard.

RO Number	Owner Name	Vehicle	Current Phase	Parts %	Labor %	Sublet %	Info	Sun 7/22	Mon 7/23	Tue 7/24	Wed 7/25	Thu 7/26	Fri 7/27	Sat 7/28	Sun 7/29	Mon 7/30	Tue 7/31	Wed 8/1	Thu 8/2	Fri 8/3	Sat 8/4	
minh011118a		2010 HOND Civic Cou...	New Plan	0	0	--																
minh020818a			New Plan	--	--	--																
4024		1998 TOYO Celvy CE	[Scheduled]	0	0	--																
56456		2013 FORD Econoline...	[Scheduled]	0	0	--																
8331		2015 HOND Accord C...	Pre-Prepar	--	--	--																
2365		1998 ACUR CL	[Not Started]	0	64	--																
0110181		2013 HOND Accord S...	Refinish	0	0	--																

Vehicle In:	0	0	0	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Vehicle Out:	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	0	1	0	0	0	0	0
Total On Site (Hours):	110	110	110	116	116	116	116	116	116	116	116	116	116	116	116	116	116	116	116	116	116	116
WIP (Burn Hours):	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
WIP (Vehicles):	1	1	1	3	3	3	3	3	3	3	3	3	3	3	3	1	1	0	0	0	0	0