Add Attachments

Overview

This document describes adding additional attachments to a locked or closed workfile.

Locked Estimate -Send **Attachments**

To send additional attachments to an **Insurance Company** after the **Estimate** has been locked without creating a supplement, follow the steps below:

Step	Action
1	Open the appropriate Workfile.
2	Open the Attachments tab.
3	Click the appropriate attachment .
4	Click Send to Insurance Now.
	Attachments Sort by Print Preview Send to Insurance Now
5	The attachment is communicated to the Insurance Company .

Closed Workfile - Add **Attachments**

To add additional attachments to a closed Workfile, such as invoices or credits, follow the steps below:

Step	Action
1	Open the closed Workfile .
2	Open the Attachments tab.
3	Select Actions > Attach From Folder or Attach From Camera/Scanner. Attachments Actions - Sort by - Print Print P Attach - From Folder Attach - From Camera/Scanner
4	Select the attachment(s) to add.
5	Save the Workfile. FILE WORKFILE VIEW