Adding/Removing EMS Paths

Introduction	This job aid discusses how to Add EMS paths in cccone.com and Remove EMS paths from the CCC ONE® desktop application.
	EMS (Estimate Management System) paths can be removed from the CCC ONE desktop application once they are migrated to cccone.com, this provides additional options to redact VINs and exclude customer information for exported files.
	Note: Workfiles that have PII (Personal Identifiable Information) redacted such as VINs and customer information may have complications if the redacted information is needed to complete tasks using third-party applications not connected through CCC Secure Share™.
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	Data Transfer Application and configure the Import & Export Settings.
oooone.oom	cccone.com, to do this, you must install and configure the CCC ONE $^{ m m}$
Paths in	This section discusses the steps needed to add EMS paths in
Adding EMS	Users can import and export workfile data via cccone.com.

To import and export data to your machine you must download and install the CCC ONE™ Data Transfer Application. Follow these steps to download and install:

Step	Action
1	Login to cccone.com .
2	Go to Settings , then select Data Connections .
3	Click the Configure button for EMS and Workfile Copy settings.
	Settings > Data Connections ← Data Connections
	EMS and Workfile Copy Manage user settings for importing and exporting workfile data including EMS and CCC workfile copy.
4	Click the Download Now button.
	Settings > Data Connections > EMS and Workfile Copy
	Import & EXPORT To import and export workfile data to your machine, you'll need to download the CCC ONE TM Data Transfer Application. This application enables you to perform the following actions from occone.com: Import EMS assignments Import EMS estimates Export CCC workfile copies Import EMS estimates Import EMS estimates Import EMS part price changes
	Download and install the CCC ONE™ Data Transfer Application DOWNLOAD NOW Getting started is easy.
5	Launch the application installer when download is complete, then click the Install button.



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in cccone.com,

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When installation of the data transfer application is complete, you're ready to configure the application for import and export. Follow these steps to configure the data transfer application:



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Adding EMS	Now that the data transfer application is configured, you're almost
Paths in	ready to import and export workfiles on cccone.com. To complete
cccone.com , Continued	configuration you'll need to specify the directory paths used to import and export data.

To configure **Import** directories:

Step	Action
1	Go to EMS and Workfile Copy settings on cccone.com.
2	Set the switch for Import workfile estimate data to Enabled .
3	Check or uncheck the Clear directory after import box to automatically clean-
	up the directory of imported files.
4	Click Add directory.
	Settings > Data Connections > EMS and Workfile Copy
	EMS and Workfile Copy - John Smith
	0904I0S-239ER2390294UJSWO
	3 Copy and paste your Transfer Key into the Data Transfer Application
	Learn more about downloading, installing, and configuring the Data Transfer Application.
	2 Enabled Import workfile estimate data
	Automatically import files for estimate, supplements, and part price changes.
	4 Add directory
	TYPE DIRECTORY
	CLUSer\documents\CCCone\files
	Part provider XML C:\User\documents\CCCone\files
	Enabled Export workfile estimate data Prompt to export EMS when:
	Manually export workfile estimate data via EMS or Workfile Copy based on configuration settings.
5	Select the file Import Type
5	Add import directory
6	Specify the Directory file path.
7	Then click OK . 5
	6 Directory * Q
8	Save changes to EMS and Workfile Copy settings.



Adding EMS Paths in

cccone.com, Continued

To configure **Export** directories:

Step	Action
1	Go to EMS and Workfile Copy settings on cccone.com.
2	Set the switch for Export workfile estimate data to Enabled .
3	Check or uncheck options for Prompt to export EMS .
4	Click Add directory.
	Settings > Data Connections > EMS and Workfile Copy EMS and Workfile Copy - John Smith
	+ Add directory
	TYPE DIRECTORY
	CIECA/EMS Files C:\User\documents\CCCone\files
	Part provider XML C:\User\documents\CCCone\files
	2 Enabled Export workfile estimate data Manually export workfile estimate data via EMS or Workfile Copy based on configuration settings.
	4 Add directory
	TYPE LOCATION INSURANCE COMPANY VENDOR CUSTOMER VIN DIRECTORY
	EMS 2.01 Estimate All locations All companies ABC Company X C:\User\documents\CCC ONE\files\estimat
	Workfile copy All locations All companies XYZ Company 🗸 C:\User\documents\CCC ONE\files\workfile 🗓 🖉
	9 SAVE CANCEL
5	Select the file Export Type. Add export directory
6	Specify Export Type * Insurance Company
	the Directory file path.
7	Select a Vendor.
8	Then click OK .
9	Save changes to EMS and Workfile Copy settings.



Adding EMS Paths in

cccone.com, Continued

When Export Type is EMS 2.01 Estimate you have the following additional settings to configure:

- Location EMS will be exported only for the shop location specified.
- **Insurance Company** EMS will be exported only for the insurance company specified.
- Vendor Allows you to configure different directory paths specific to vendor.
- Exclude customer information Excludes customer information from the EMS export.
- Redact VIN Retains only the last 8 characters of the VIN.

Export Type *		Insurance Company	
EMS 2.01 Estimate	*	All companies	Ŧ
Location			
All locations	*	Vendor *	Ŧ
Directory *	Q	Exclude customer information	ct VII



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