Adding/Removing EMS Paths

Introduction

This job aid discusses how to **Add** EMS paths in cccone.com and **Remove** EMS paths from the CCC ONE® desktop application.

EMS (Estimate Management System) paths can be removed from the CCC ONE desktop application once they are migrated to cccone.com, this provides additional options to redact VINs and exclude customer information for exported files.

Note: Workfiles that have PII (Personal Identifiable Information) redacted such as VINs and customer information may have complications if the redacted information is needed to complete tasks using third-party applications not connected through CCC Secure Share™.

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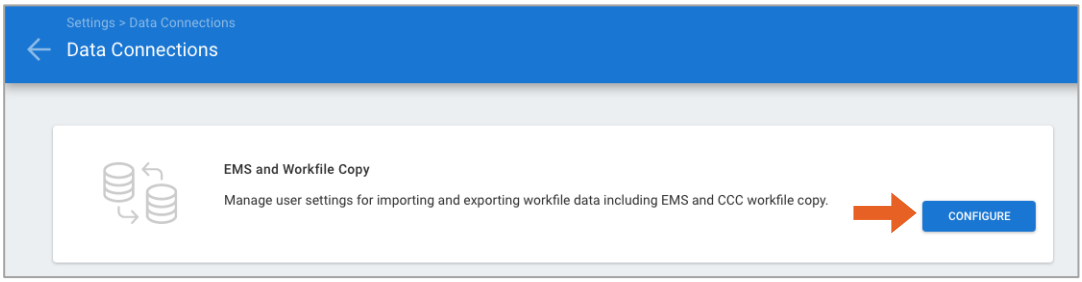
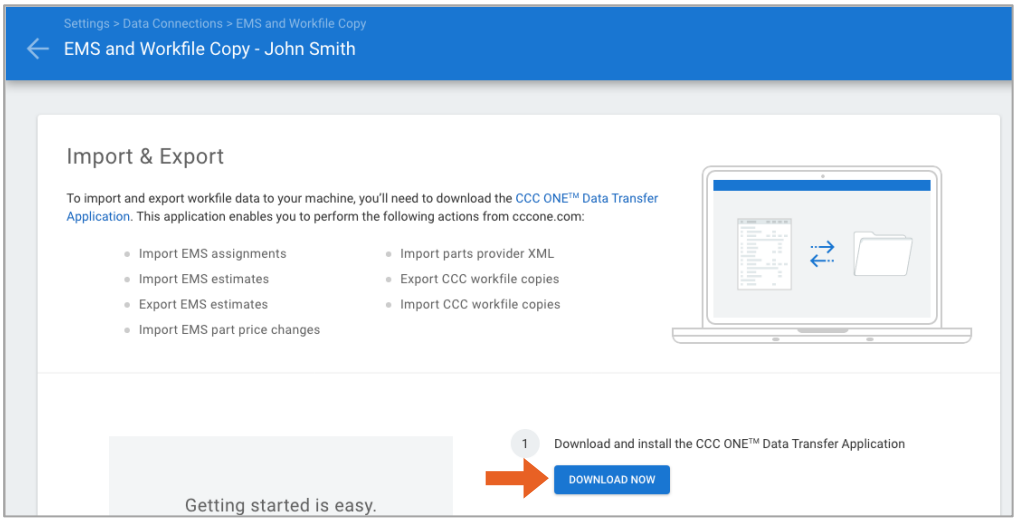
Adding/Removing EMS Paths, Continued

Adding EMS Paths in cccone.com

Users can import and export workfile data via cccone.com.

This section discusses the steps needed to add EMS paths in cccone.com, to do this, you must install and configure the **CCC ONE ™ Data Transfer Application** and configure the **Import & Export Settings**.

To import and export data to your machine you must download and install the **CCC ONE™ Data Transfer Application**. Follow these steps to download and install:

Step	Action
1	Login to **cccone.com**.
2	Go to **Settings**, then select **Data Connections**.
3	Click the **Configure** button for **EMS and Workfile Copy** settings. 
4	Click the **Download Now** button. 
5	Launch the application installer when download is complete, then click the **Install** button.

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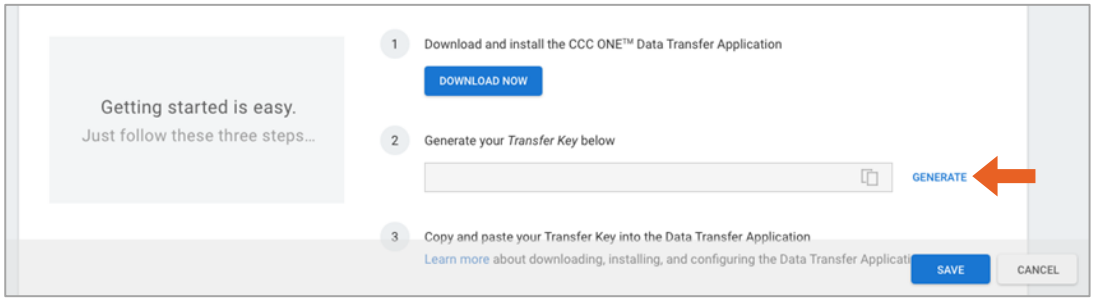
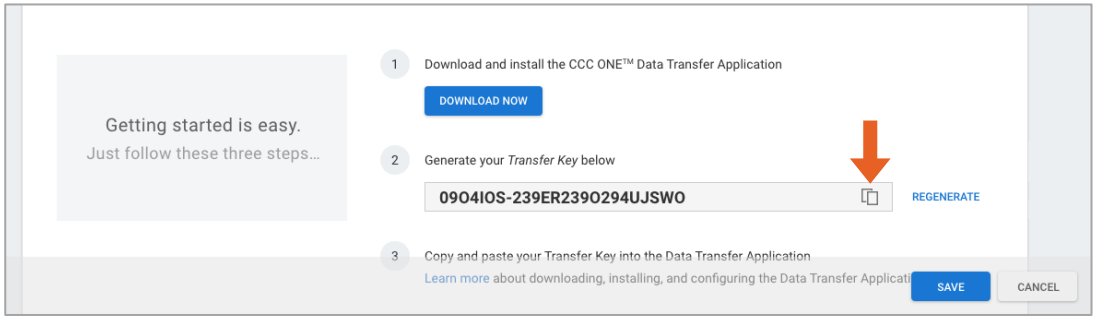
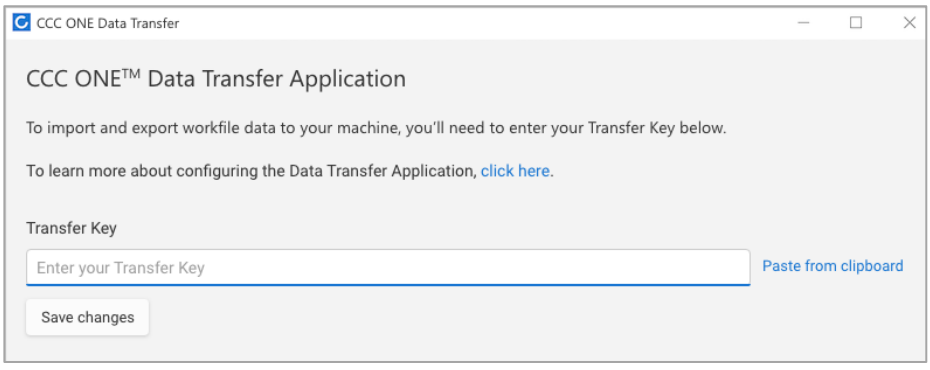
Adding EMS Paths in cccone.com, Continued

When installation of the data transfer application is complete, you're ready to configure the application for import and export. Follow these steps to configure the data transfer application:

Step	Action
1	Go to **EMS and Workfile Copy** settings on cccone.com.
2	Select the **Generate** link to get your Transfer Key. 
3	Select the **copy** button in the Transfer Key field. 
4	Open the **CCC ONE ™ Data Transfer Application.** Select **Paste from clipboard** 

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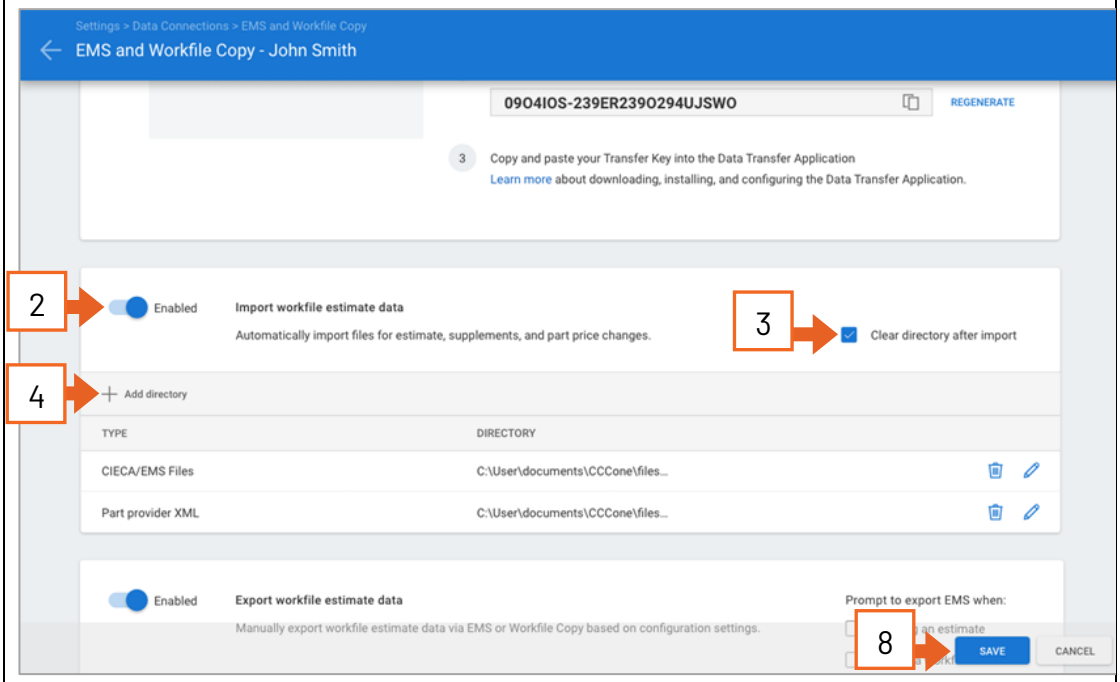
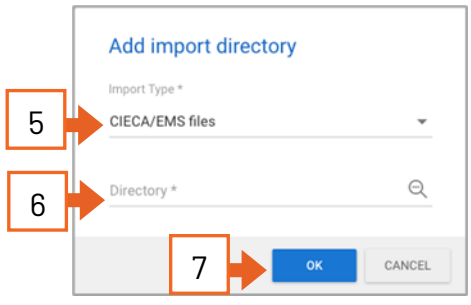
Adding EMS Paths in cccone.com, Continued

Now that the data transfer application is configured, you're almost ready to import and export workfiles on cccone.com. To complete configuration you'll need to specify the directory paths used to import and export data.

To configure **Import** directories:

Step	Action
1	Go to **EMS and Workfile Copy** settings on cccone.com.
2	Set the switch for **Import workfile estimate data** to **Enabled**.
3	Check or uncheck the **Clear directory after import** box to automatically clean-up the directory of imported files.
4	Click **Add directory**. 
5	Select the file **Import Type**.
6	Specify the **Directory** file path.
7	Then click **OK**. 
8	**Save** changes to **EMS and Workfile Copy** settings.

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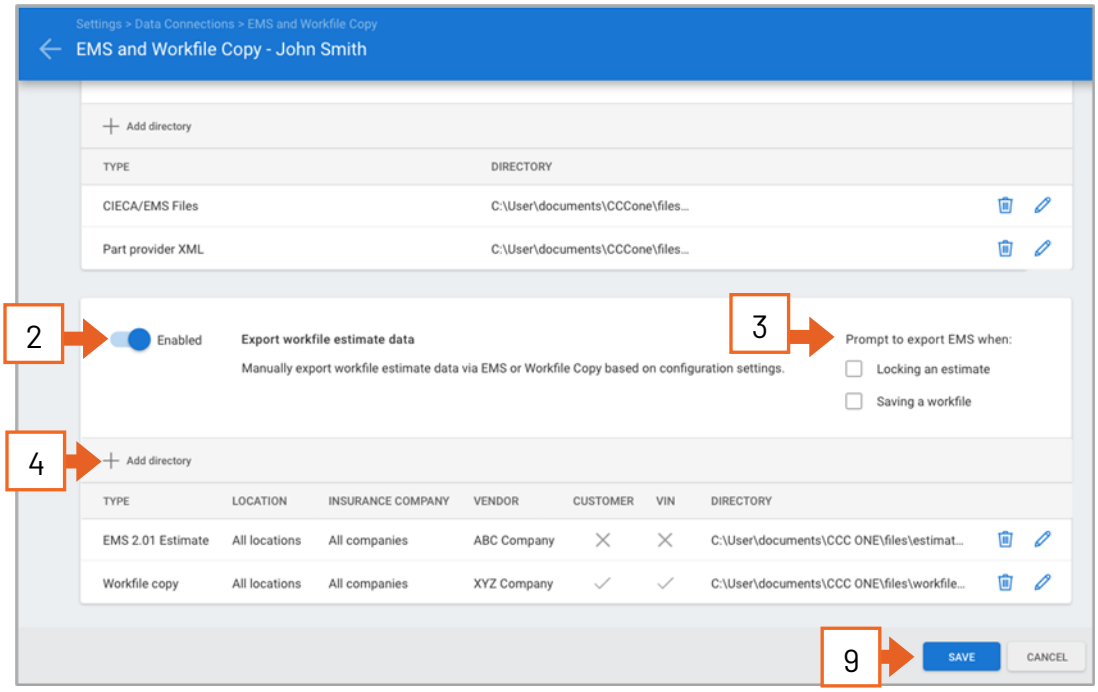
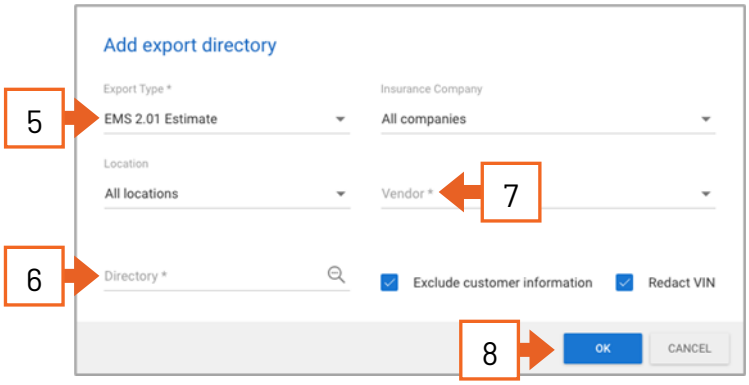
Adding EMS Paths in cccone.com, Continued

To configure **Export** directories:

Step	Action
1	Go to **EMS and Workfile Copy** settings on cccone.com.
2	Set the switch for **Export workfile estimate data** to **Enabled**.
3	Check or uncheck options for **Prompt to export EMS**.
4	Click **Add directory**.
5	Select the file **Export Type**.
6	Specify the **Directory** file path.
7	Select a **Vendor**.
8	Then click **OK**.
9	**Save** changes to **EMS and Workfile Copy** settings.





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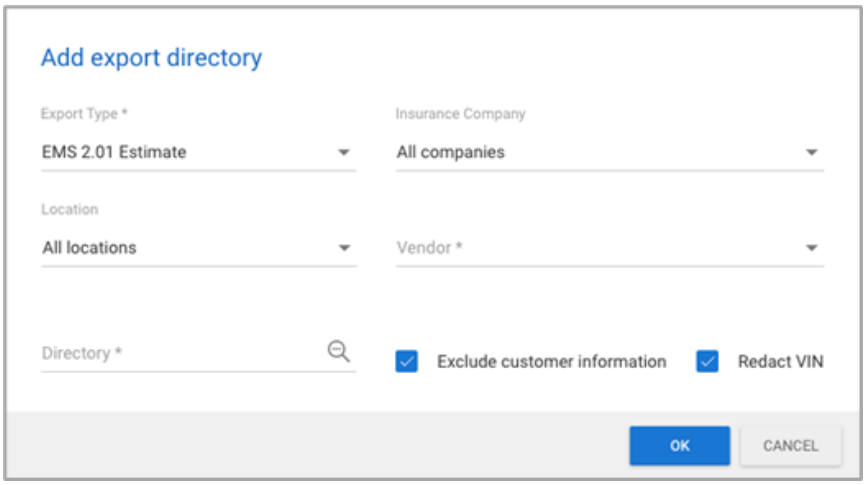
Adding/Removing EMS Paths, Continued

Adding EMS Paths in cccone.com, Continued

When **Export Type** is **EMS 2.01 Estimate** you have the following additional settings to configure:

- **Location** - EMS will be exported only for the shop location specified.
- **Insurance Company** - EMS will be exported only for the insurance company specified.
- **Vendor** - Allows you to configure different directory paths specific to vendor.
- **Exclude customer information** - Excludes customer information from the EMS export.
- **Redact VIN** - Retains only the last 8 characters of the VIN.



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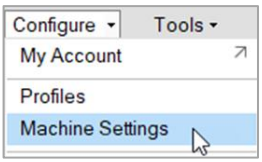
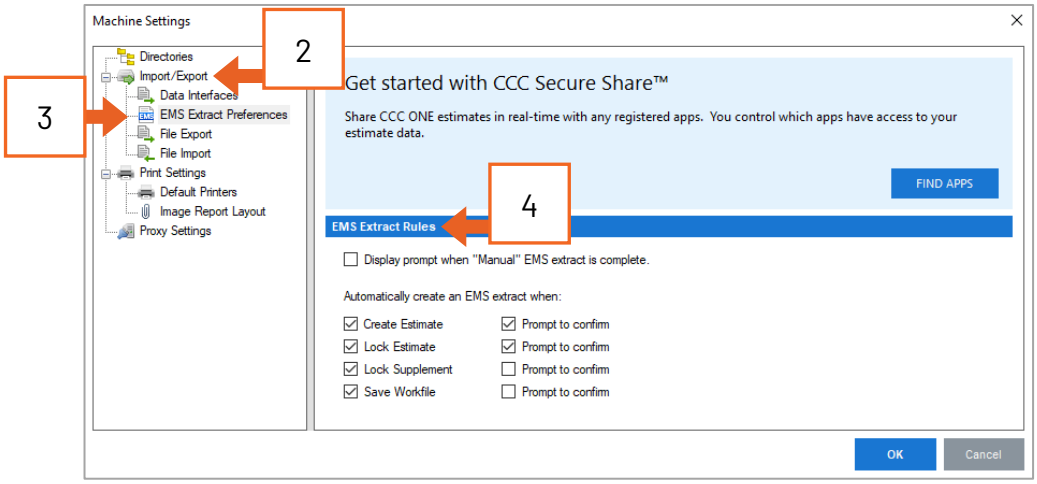
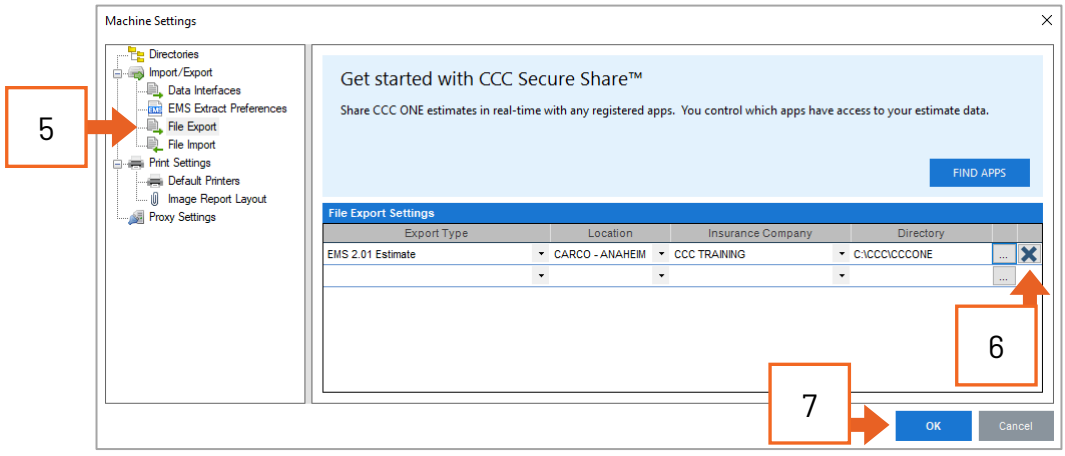
Adding/Removing EMS Paths, Continued

Removing EMS Paths

Step	Action
1	**To Access the EMS Settings:** Select **Configure** then **Machine Settings**. The Machine Setting widow opens. 
2	Expand **Import/Export.**
3	Select **EMS Extract Preferences**.
4	Deselect all the **EMS Extract Rules** checkboxes. 
5	Select **File Export** section.
6	Then select the **X** to remove the export type(s) in the **File Export Settings** section.
7	Click **OK**, to save your changes. 

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